



Business Membership Questionnaire

Documentation Needed:

- **Proof of Federal Tax ID**
- **Certificate of Existence – or current with the Secretary of State**
(<http://www.in.gov/sos/business/corps/searches.html>)
- **Articles of Incorporation**
- **Copy of Driver’s License of each Authorized Signer**
- **Copy of 2nd Form of Identification of each Authorized Signer**

Business Name: _____

Address: _____

City: _____ **State:** _____ **Zip:** _____

Phone: _____ **Email:** _____

Federal Tax ID: _____
(Member may call the IRS to request a Federal Tax ID # at 1-800-829-4933)

Date Business Established: _____

Individual with the most responsibility for Managing the Business:

Name: _____ Title: _____
 Address: _____
 Social Security Number: _____ Date of Birth: _____

List All Owners with more than 25% Ownership in the Business:

Name: _____ Title: _____
 Address: _____
 Social Security Number: _____ Date of Birth: _____

Name: _____ Title: _____
 Address: _____
 Social Security Number: _____ Date of Birth: _____

Name: _____ Title: _____
 Address: _____
 Social Security Number: _____ Date of Birth: _____

List All Authorized Signers for the Account:

Name: _____
 Address: _____
 Social Security Number: _____ Date of Birth: _____
 Mother's Maiden Name: _____ Email: _____
 Driver's License Number: _____ Issue Date: _____
 Phone: _____ Expiration Date: _____

Name: _____
 Address: _____
 Social Security Number: _____ Date of Birth: _____
 Mother's Maiden Name: _____ Email: _____
 Driver's License Number: _____ Issue Date: _____
 Phone: _____ Expiration Date: _____

Name: _____
 Address: _____
 Social Security Number: _____ Date of Birth: _____
 Mother's Maiden Name: _____ Email: _____
 Driver's License Number: _____ Issue Date: _____
 Phone: _____ Expiration Date: _____

Name: _____
 Address: _____
 Social Security Number: _____ Date of Birth: _____
 Mother's Maiden Name: _____ Email: _____
 Driver's License Number: _____ Issue Date: _____
 Phone: _____ Expiration Date: _____

Business Accounts Offered:

- Business Membership Savings
- Business Money Market Savings
- Business Checking
 - ✓ Free Business Checking
 - ✓ Business Checking
 - ✓ Business Checking with Dividends

Additional Services:

- Business Debit Card
- Business Visa Card
- Overdraft Line of Credit
- Cash Management Services